

SPECIAL PUBLIC MEETING AGENDA

Tuesday, April 23, 2019

2:00 P.M.

1. **CALL TO ORDER.**
2. **PLEDGE OF ALLEGIANCE, FOLLOWED BY A MOMENT OF SILENCE.**
3. **CHAIRMAN SHOCH WISHES TO ANNOUNCE THAT TODAY'S SPECIAL PUBLIC MEETING WAS DULY ADVERTISED.**
4. **CITIZENS' INPUT – AGENDA ITEMS ONLY.**
5. **REPORT BY FINANCIAL ADVISOR FOR THE CONSIDERATION OF THE ENACTMENT OF ORDINANCE #O-01-19.**
6. **PRESENTATION OF ORDINANCE #O-01-19 BY BOND COUNSEL.**
7. **TO ENACT ORDINANCE #O-01-19 (AN ORDINANCE OF THE BOARD OF COMMISSIONERS OF THE COUNTY OF NORTHUMBERLAND, COMMONWEALTH OF PENNSYLVANIA (THE "COUNTY"), AUTHORIZING AND DIRECTING ISSUANCE OF ITS GENERAL OBLIGATION NOTE, SERIES OF 2019, IN THE PRINCIPAL AMOUNT OF \$3,300,000 (THE "NOTE"), AS PERMITTED BY AND PURSUANT TO THE LOCAL GOVERNMENT UNIT DEBT ACT, 53 PA. C. S. § 8001 ET SEQ., AS AMENDED AND SUPPLEMENTED (THE "DEBT ACT"), FOR THE PURPOSE OF PROVIDING FUNDS TO BE APPLIED FOR AND TOWARD A PROJECT CONSISTING OF, BUT NOT LIMITED TO, (A) THE PLANNING, DESIGN, PURCHASE AND ACQUISITION OF CERTAIN COUNTY 911 EMERGENCY COMMUNICATION EQUIPMENT (THE "2019 CAPITAL PROJECT"), AND (B) PAYING THE COSTS OF ISSUING THE 2019 NOTE (THE FOREGOING, AS A PROJECT, BEING REFERRED TO COLLECTIVELY AS THE "2019 PROJECT"); DETERMINING THAT THE NOTE SHALL BE SOLD AT PRIVATE SALE BY INVITATION AND DETERMINING THAT SUCH DEBT SHALL BE ISSUED AS NONELECTORAL DEBT OF THE COUNTY; ACCEPTING A PROPOSAL FOR THE PURCHASE OF THE NOTE, AT PRIVATE SALE BY INVITATION, AND AWARDED THE NOTE AND SETTING FORTH RELATED PROVISIONS; PROVIDING FOR PRINCIPAL AMORTIZATION, MATURITY AND INTEREST RATE; APPOINTING A SINKING FUND DEPOSITORY WHO SHALL SERVE AS REGISTRAR; PROVIDING FOR THE REGISTRATION AND TRANSFER OF THE NOTE; SETTING FORTH PREPAYMENT PROCEDURES; PROVIDING THAT THE NOTE, WHEN ISSUED, SHALL BE A QUALIFIED TAX-EXEMPT GENERAL OBLIGATION OF THE**

COUNTY; AUTHORIZING THE EXECUTION AND DELIVERY OF THE NOTE; COVENANTING TO PAY DEBT SERVICE AND PLEDGING THE FULL FAITH, CREDIT AND TAXING POWER FOR THE PAYMENT OF THE NOTE; CREATING A SINKING FUND IN CONNECTION WITH THE NOTE AS REQUIRED BY THE DEBT ACT; APPROPRIATING PROCEEDS OF THE NOTE; DESCRIBING THE ESTIMATED USEFUL LIFE OF THE 2019 CAPITAL PROJECT; SETTING FORTH CERTAIN COVENANTS RELATING TO THE NON-ARBITRAGE STATUS OF THE NOTE AND DESIGNATING THE NOTE AS A QUALIFIED TAX-EXEMPT OBLIGATION PURSUANT TO SECTION 265(B)(3) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; RATIFYING PRIOR ADVERTISEMENT AND DIRECTING FURTHER ADVERTISEMENT; AUTHORIZING AND DIRECTING THE PREPARATION, EXECUTION AND FILING OF A TRANSCRIPT OF PROCEEDINGS, INCLUDING A DEBT STATEMENT AND BORROWING BASE CERTIFICATE, WITH THE PENNSYLVANIA DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT; AUTHORIZING AND DIRECTING THE OFFICERS AND OFFICIALS OF THE COUNTY TO EXECUTE AND DELIVER DOCUMENTS AND TO TAKE ACTION AS MAY BE NECESSARY RELATING TO THE ISSUANCE OF THE NOTE; CREATING A CLEARING ACCOUNT; AUTHORIZING THE PAYMENT OF EXPENSES; PROVIDING GUIDELINES FOR PERMITTED INVESTMENTS, AS APPLICABLE; PROVIDING FOR THE AUTHORIZATION OF OFFICERS; ADOPTING THE FORM OF NOTE; RATIFYING AND CONFIRMING AUTHORIZATION TO THE COUNTY SOLICITOR, FINANCIAL ADVISOR AND NOTE COUNSEL; IF APPLICABLE, PROVIDING FOR SEVERABILITY OF PROVISIONS AND REPEALING INCONSISTENT ORDINANCES. (The intent to enact this ordinance was properly advertised according to law).

- 8. MOTION TO ENTER INTO A LEASE AGREEMENT WITH DIVERSIFIED TREATMENT ALTERNATIVE CENTERS, LLC, TO LEASE CERTAIN PROPERTY LOCATED AT 160, 188 AND 189 MEADOWBROOK LANE, NORTHUMBERLAND COUNTY SOUTH CAMPUS, COAL TOWNSHIP, PA, AT A RATE OF \$15,000 PER MONTH FOR A PERIOD OF FIVE (5) YEARS WITH A 2% ANNUAL INCREASE AND TENANT PAYING ALL UTILITIES AND TAXES.**

9. OLD BUSINESS:

10. NEW BUSINESS:

11. MOTION TO ADJOURN.